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*Counsel to the Official Committee of
Unsecured Creditors of Sears Holdings Corporation, et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
	: :
SEARS HOLDINGS CORPORATION, <i>et al.</i> ,	: Case No. 18-23538 (RDD)
	: :
Debtors. ¹	: (Jointly Administered)
	: :
-----X	

**THIRTY-SIXTH MONTHLY FEE
STATEMENT OF AKIN GUMP STRAUSS
HAUER & FELD LLP FOR PROFESSIONAL SERVICES
RENDERED AND DISBURSEMENTS INCURRED AS COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD OF SEPTEMBER 1, 2021 THROUGH SEPTEMBER 30, 2021**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); SHC Licensed Business LLC (3718); SHC Promotions LLC (9626); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

Name of Applicant:	Akin Gump Strauss Hauer & Feld LLP
Authorized to Provide Professional Services To:	The Official Committee of Unsecured Creditors of Sears Holdings Corporation, <i>et al.</i>
Date of Retention:	December 10, 2018 <i>nunc pro tunc</i> to October 24, 2018
Period for Which Compensation and Reimbursement Is Sought:	September 1, 2021 through September 30, 2021
Monthly Fees Incurred:	\$221,018.50
20% Holdback:	\$44,203.70
Total Compensation Less 20% Holdback:	\$176,814.80
Monthly Expenses Incurred:	\$45,688.54
Total Fees and Expenses Requested:	\$222,503.34

This is a x monthly interim final application

Akin Gump Strauss Hauer & Feld LLP (“Akin Gump”), counsel to the Official Committee of Unsecured Creditors (the “Creditors’ Committee”) of Sears Holdings Corporation and its affiliated debtors and debtors in possession (collectively, the “Debtors”), hereby submits this statement of fees and disbursements (the “Thirty-Sixth Monthly Fee Statement”) covering the period from September 1, 2021 through and including September 30, 2021 (the “Compensation Period”) in accordance with the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the “Interim Compensation Order”) [ECF No. 796]. By the Thirty-Sixth Monthly Fee Statement, and after taking into account certain voluntary discounts and reductions,² Akin Gump requests (a) interim allowance

² The total amount sought for fees and expenses (\$266,707.04) reflects voluntary reductions for the Compensation Period of \$25,807.00 in fees and \$1,116.23 in expenses.

and payment of compensation in the amount of \$176,814.80 (80% of \$221,018.50) for fees on account of reasonable and necessary professional services rendered to the Creditors' Committee by Akin Gump and (b) reimbursement of actual and necessary costs and expenses in the amount of \$45,688.54³ incurred by Akin Gump during the Compensation Period.

**FEES FOR SERVICES RENDERED
DURING THE COMPENSATION PERIOD**

Exhibit A sets forth a timekeeper summary that includes the respective names, positions, departments, bar admissions, hourly billing rates and aggregate hours spent by each Akin Gump professional and paraprofessional who provided services to the Creditors' Committee during the Compensation Period. The rates charged by Akin Gump for services rendered to the Creditors' Committee are the same rates that Akin Gump charges generally for professional services rendered to its non-bankruptcy clients.

Exhibit B sets forth a task code summary that includes the aggregate hours per task code spent by Akin Gump professionals and paraprofessionals in rendering services to the Creditors' Committee during the Compensation Period.

Exhibit C sets forth a complete itemization of tasks performed by Akin Gump professionals and paraprofessionals who provided services to the Creditors' Committee during the Compensation Period.

³ This amount includes \$42,593.95 of expenses relating to the payment of professional fees and expenses incurred by H5, Akin Gump's document management and e-discovery provider.

**EXPENSES INCURRED
DURING THE COMPENSATION PERIOD**

Exhibit D sets forth a disbursement summary that includes the aggregate expenses, organized by general disbursement categories, incurred by Akin Gump in connection with services rendered to the Creditors' Committee during the Compensation Period.

Exhibit E sets forth a complete itemization of disbursements incurred by Akin Gump in connection with services rendered to the Creditors' Committee during the Compensation Period.

NOTICE AND OBJECTION PROCEDURES

Notice of this Thirty-Sixth Monthly Fee Statement shall be given by hand or overnight delivery or email where available upon (i) Sears Holdings Corporation, 3333 Beverly Road, Hoffman Estates, Illinois 60179, Attention: Mohsin Y. Meghji (email: mmeghji@miiipartners.com); (ii) counsel to the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153, Attention: Ray C. Schrock (email: ray.schrock@weil.com), Jacqueline Marcus (email: jacqueline.marcus@weil.com), Garrett A. Fail (email: garrett.fail@weil.com), and Sunny Singh (email: sunny.singh@weil.com); (iii) William K. Harrington, the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, NY 10014, Attention: Paul Schwartzberg (e-mail: paul.schwartzberg@usdoj.gov) and Richard Morrissey (e-mail: richard.morrissey@usdoj.gov); (iv) counsel to Bank of America, N.A., Skadden, Arps, Slate, Meagher & Flom LLP, 4 Times Square, New York, NY 10036, Attention: Paul D. Leake (email: paul.leake@skadden.com), Shana A. Elberg (email: shana.elberg@skadden.com) and George R. Howard (email: george.howard@skadden.com); (v) Paul E. Harner, fee examiner, 1675 Broadway, New York, NY 10019 (e-mail: harnerp@ballardspahr.com); and (vi) counsel to the fee examiner, Ballard

Spahr LLP, 1675 Broadway, New York, NY 10019, Attention: Vincent J. Marriott (e-mail: marriott@ballardspahr.com) and Tobey M. Daluz (e-mail: daluzt@ballardspahr.com) (collectively, the “Notice Parties”).

Objections to this Thirty-Sixth Monthly Fee Statement, if any, must be filed with the Court and served upon the Notice Parties so as to be received no later than **December 16, 2021** (the “Objection Deadline”), setting forth the nature of the objection and the amount of fees or expenses at issue (an “Objection”).

If no Objections to this Thirty-Sixth Monthly Fee Statement are filed and served as set forth above, the Debtors shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses identified herein.

If an Objection to this Thirty-Sixth Monthly Fee Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Thirty-Sixth Monthly Fee Statement to which the Objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an Objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing to be held by the Court.

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Dated: New York, New York
December 1, 2021

AKIN GUMP STRAUSS HAUER & FELD LLP

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*Counsel to the Official Committee of
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Exhibit A

Timekeeper Summary

PARTNERS	DEPARTMENT	YEAR OF BAR ADMISSION	RATE (\$)	HOURS	AMOUNT (\$)
Sara Brauner	Financial Restructuring	2011	1,265.00	21.60	27,324.00
Dean Chapman	Litigation	2009	1,265.00	44.60	56,419.00
Julius Chen	Litigation	2010	1,075.00	6.40	6,880.00
Joseph Sorkin	Litigation	2008	1,425.00	7.20	10,260.00
James Tysse	Litigation	2008	1,135.00	13.30	15,095.50
David Zensky	Litigation	1988	1,655.00	4.80	7,944.00
Total Partner				97.90	123,922.50
SENIOR COUNSEL & COUNSEL	DEPARTMENT	YEAR OF BAR ADMISSION	RATE (\$)	HOURS	AMOUNT (\$)
John Kane	Litigation	2016	970.00	12.30	11,931.00
Daniel Park	Litigation	2011	1,045.00	3.90	4,075.50
Total Counsel				16.20	16,006.50
ASSOCIATES AND STAFF ATTORNEYS	DEPARTMENT	YEAR OF BAR ADMISSION	RATE (\$)	HOURS	AMOUNT (\$)
Zachary Lanier	Financial Restructuring	2017	980.00	8.10	7,938.00
Joseph Szydlo	Financial Restructuring	2019	810.00	5.60	4,536.00
Sean Nolan	Litigation	2018	855.00	6.10	5,215.50
Russell Collins	Staff Attorney	1998	500.00	126.80	63,400.00
Total Associates				146.60	81,089.50
Total Hours / Fees Requested				260.70	221,018.50

ALL PROFESSIONALS	BLENDED RATE (\$)	TOTAL BILLED HOURS	TOTAL COMPENSATION (\$)
Partners and Counsel	1,226.37	114.10	139,929.00
Associates	553.13	146.60	81,089.50
Paralegals/Non-Legal Staff	0.00	0.00	0.00
Blended Timekeeper Rate	847.79		
Total Fees Incurred		260.70	221,018.50

Exhibit B

Task Code Summary

Task Code	Matter	Hours	Value (\$)
2	General Case Administration	0.50	405.00
3	Akin Gump Fee Application/Monthly Billing Reports	0.30	294.00
4	Analysis of Other Professionals Fee Applications/Reports	0.80	784.50
7	Creditor Committee Matters/Meetings (including 341 meetings)	0.20	253.00
8	Hearings and Court Matters/Court Preparation	12.70	15,134.00
10	DIP, Cash Collateral Usage, Adequate Protection and Exit Financing	39.30	50,248.50
12	General Claims Analysis/Claims Objection	4.10	4,798.00
15	Secured Creditors Issues/Communications/Meetings	26.30	28,786.50
20	Jointly Asserted Causes of Action	168.00	110,801.50
22	Disclosure Statement/Solicitation/Plan/Confirmation	2.70	3,415.50
23	Asset Disposition/363 Asset Sales	5.80	6,098.00
TOTAL:		260.70	221,018.50

Exhibit C

Itemized Fees



SEARS CREDITORS COMMITTEE
CHIEF RESTRUCTURING OFFICER
SEARS HOLDING CORP.
3333 BEVERLY ROAD
HOFFMAN ESTATES, IL 60179
ATTN: ROBERT RIECKER

Invoice Number 1964372
Invoice Date 11/30/21
Client Number 700502
Matter Number 0001

Re: RESTRUCTURING

FOR PROFESSIONAL SERVICES RENDERED:

Date	Tkpr	Task	Hours
09/03/21	JES	002 Update case calendar.	0.30
09/29/21	JES	002 Monitor docket outside business hours.	0.20
09/03/21	ZDL	003 Correspond with M3 and Litigation Designees regarding payment of estate expenses.	0.30
09/28/21	SLB	004 Review FTI fee app (.2); correspondence with J. Szydlo re same (.1).	0.30
09/28/21	JES	004 Correspond with FTI re FTI fee statement (.2); correspond with S. Brauner and B. Kemp re same (.2); coordinate filing of the same (.1).	0.50
09/27/21	SLB	007 Correspondence with UCC member re open case issues.	0.20
09/22/21	JLS	008 Prepare for hearing on motion to enforce APA (partial).	1.80
09/24/21	SLB	008 Correspondence with UCC advisors re upcoming hearing.	0.30
09/26/21	SLB	008 Prepare for hearing.	1.20
09/26/21	ZDL	008 Review script for hearing (.4); provide comments to same (.1).	0.50
09/27/21	JLS	008 Hearing on fee applications and motion to enforce APA (partial)	1.80
09/27/21	DLC	008 Prepare for (.2) and participate in (.7) hearing.	0.90
09/27/21	SLB	008 Prepare for (.5) and participate in (2.1) hearing; confer with G. Fail re same (.3); revise summary re same (.2); send same to UCC (.1).	3.20
09/27/21	JES	008 Attend Sept. 27 hearing (2.1); summarize same for UCC (.7); draft correspondence to members of FR team re same (.2).	3.00
09/02/21	DLC	010 Multiple communications with potential funder re litigation financing (.6); analyze issues re same (1.0).	1.60
09/02/21	DLC	010 Review FTI presentation re litigation funding.	0.30
09/02/21	SLB	010 Review financing proposal (.6); analyze issues re same (.4); confer with potential funder re same (.4); call with M. Eisler (FTI) re same (.3).	1.70
09/02/21	ZDL	010 Review proposals from litigation funders.	0.50
09/03/21	DLC	010 Participate in call with litigation funder re financing (.2); review funding term sheet for same (.3).	0.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/03/21	SLB	010 Calls (.4) and correspondence (.2) with FTI re financing issues.	0.80
09/05/21	SLB	010 Analyze funding issues.	0.40
09/08/21	DLC	010 Analyze issues re potential funder (.4); begin outlining deck for presentation to debtors and admin creditors re same (1.1); review documents in connection with same (1.2).	2.70
09/08/21	SLB	010 Call with potential funder re open issues in connection with financing (.5); prepare internal correspondence to members of FR and Lit teams re same (.2); draft correspondence to FTI re same (.2).	0.90
09/09/21	DLC	010 Continue drafting outline of presentation re funding (1.1); confer with FTI and S. Brauner re same (.3).	1.40
09/09/21	SLB	010 Confer with D. Chapman and FTI re financing issues (.3); review materials re same (.3).	0.60
09/10/21	DMZ	010 Prepare for (.1) and attend (.8) diligence call with litigation funder.	0.90
09/10/21	DLC	010 Prepare for (.2) and participate in (.8) due diligence call with litigation funder re financing; circulate materials following same (.2); review FTI presentation re same (.4); participate in call with S. Brauner and FTI re same (.4).	2.00
09/10/21	SLB	010 Participate on call with potential funder's counsel re diligence matters (.8); correspondence with FTI teams re same (.3); attend call with D. Chapman and FTI team re same (.4); analyze issues re same (.4).	1.90
09/13/21	DLC	010 Review FTI funding presentation same (.2); correspondence with S. Brauner re same and next steps (.2).	0.40
09/13/21	SLB	010 Correspondence with potential funder re open issues (.3); correspondence with D. Chapman re same (.2); analyze issues re same (.3).	0.80
09/14/21	DMZ	010 Correspond with potential litigation funder re proposal.	0.20
09/14/21	DLC	010 Confer with FTI re funding proposal (1.0); review revised financing presentation (.5); correspond with litigation funder re same (.7).	2.20
09/14/21	SLB	010 Calls (.5) and correspondence (.4) with FTI re financing issues; analyze issues re same (.8).	1.70
09/15/21	DLC	010 Prepare for (.2) and participate in (.3) call with potential financier; draft correspondence to Akin team re same (.2); review and comment on FTI presentation re financing (.3).	1.00
09/15/21	SLB	010 Correspondence with potential funder re open issues (.2); correspondence with D. Chapman and FTI re same (.3).	0.50
09/17/21	DLC	010 Prepare for (.2) and participate in (.7) call with litigation funder and FTI; confer with FTI and S. Brauner re same (.3).	1.20
09/17/21	SLB	010 Confer with potential funder re open issues (.7); confer with D. Chapman and FTI re same (.3); analyze issues re same (.3).	1.30
09/20/21	DLC	010 Review materials for administrative creditors in connection with funding need.	0.30
09/21/21	DLC	010 Participate in call with FTI and S. Brauner re litigation funding (.5); review materials from FTI re same (.4).	0.90
09/21/21	SLB	010 Confer with D. Chapman and FTI re financing issues.	0.50
09/22/21	DMZ	010 Call with Admin Claimants and Debtors re litigation funding (.7); draft follow-up correspondence to Admins re same (.2).	0.90
09/22/21	DLC	010 Prepare for (.2) and participate in (.7) call with Debtors and Admin Creditors re financing; review materials from FTI re same (.4); participate in call with FTI (.5).	1.80
09/22/21	SLB	010 Correspondence with FTI re financing issues (.4); analyze issues re same (.4).	0.80
09/23/21	DMZ	010 Review correspondence from S. Brauner re litigation financing.	0.10
09/23/21	DLC	010 Review and comment on financing presentation from FTI.	0.70
09/23/21	SLB	010 Correspondence with FTI re financing issues.	0.30
09/23/21	ZDL	010 Review revised proposal on litigation funding.	0.50
09/24/21	DLC	010 Participate in call with potential funder re financing proposal.	0.20
09/27/21	DLC	010 Review correspondence from litigation funder (.2); prepare	1.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/27/21	SLB	010 correspondence in response to same (.5); update case budget (.3). Correspondence with potential funder re financing issues (.2); analyze materials re same (.4).	0.60
09/28/21	DLC	010 Review correspondence from potential funder (.5); call with potential funder to discuss proposal (.4).	0.90
09/28/21	SLB	010 Correspondence with potential funder re financing issues (.2); analyze issues re same (.2); correspondence with FTI re same (.5).	0.90
09/29/21	DLC	010 Review presentation to admin creditors re financing.	0.20
09/30/21	DLC	010 Revise presentation for administrative creditors re funding and Adversary Proceeding (2.5); review third party litigation funding proposal (.3); analyze issues re same (.2).	3.00
09/07/21	DLC	012 Prepare for (.4) and participate in (.2) call with counsel in preference actions re claims.	0.60
09/20/21	ZDL	012 Analyze open claim issue.	0.40
09/21/21	JPk	012 Review internal memos regarding property valuation in connection with claims issues (0.7); analyze issues re same (0.7).	1.40
09/21/21	ZDL	012 Analyze open claims issues.	0.30
09/28/21	JLS	012 Review corresp and documents in connection with potential settlement	0.40
09/29/21	JLS	012 Phone call with debtors counsel re: potential settlement in connection with historical tax dispute (.7); analyze issues in connection with potential settlement in connection with historical tax dispute (.3).	1.00
09/01/21	ZJC	015 Correspond with Debtors' counsel re Second Circuit oral argument preparation in section 507(b) appeal (.2); email with Akin Gump team re moot courts (.2).	0.40
09/01/21	ZDL	015 Review scheduling notice on 507(b) argument (.1); review briefing in Second Circuit appeal (.3).	0.40
09/03/21	JES	015 Review recent pleadings filed in Second Circuit appeal (.5); circulate same to members of FR and litigation teams (.1).	0.60
09/15/21	JET	015 Review materials in preparation for moot court for 2d Circuit argument.	2.20
09/16/21	JET	015 Review briefs and related materials in preparation for moot court re 2nd Cir. argument.	0.70
09/17/21	JET	015 Review briefs and related materials in preparation for moot court re second circuit argument.	2.00
09/19/21	JET	015 Review briefs and related materials in preparation for moot court re 2d Cir. argument.	1.80
09/20/21	JET	015 Review materials in preparation for moot court (1.5); draft questions for moot court for second circuit argument (1.2).	2.70
09/20/21	ZDL	015 Review briefs in preparation for 507(b) appeal moot for second circuit argument.	0.90
09/21/21	ZJC	015 Prepare for Second Circuit moot court.	1.80
09/22/21	JET	015 Prepare for and attend G. Silbert moot court for second circuit argument.	3.90
09/22/21	ZJC	015 Prepare oral argument questions for moot court re second circuit argument (.6); participate in moot court for Second Circuit argument (2).	2.60
09/22/21	ZDL	015 Attend moot for 507(b) appeal argument (2.0); review briefs in preparation for same (.5).	2.50
09/24/21	JLS	015 Appellate argument in connection with ESL/Cyrus appeal re 507(b).	1.00
09/24/21	ZJC	015 Email with Akin Gump team re: Second Circuit argument in section 507(b) appeal (.6); listen to Second Circuit argument (1).	1.60
09/24/21	ZDL	015 Attend Second Circuit argument on 507(b) claims (1.0); review briefs/case law in preparation for same (.2).	1.20
09/01/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	6.40
09/01/21	DLC	020 Finalize letter to Court re adversary proceeding.	0.50
09/01/21	SMN	020 Review letter filed with Court by Akin.	0.10
09/02/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	6.00
09/02/21	DLC	020 Review correspondence from opposing counsel re protective order (.2);	0.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		review protective order and key documents (.5); follow-up with members of Lit team re same (.2).	
09/02/21	SMN	020 Update tracker of insurance proceeds reimbursed to defendants in adversary proceeding (.2); review new cases implicating issues in motion to dismiss briefing (.3).	0.50
09/03/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	3.80
09/03/21	JES	020 Draft email for litigation designees re expenses incurred in connection with adversary proceeding (.3); review invoices in connection with same (.2).	0.50
09/07/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	6.60
09/07/21	SMN	020 Review new cases implicating issues in motion to dismiss briefing.	0.70
09/08/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	6.60
09/09/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	3.50
09/10/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	6.40
09/13/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	6.50
09/13/21	DLC	020 Review discovery correspondence from third party (.5); review and respond to email with ASK re settlement (.3).	0.80
09/13/21	JPk	020 Review correspondence with counsel for third party regarding discovery (0.8); prepare internal correspondence re same (0.7).	1.50
09/14/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	6.00
09/14/21	DLC	020 Confer internally re open issues in Adversary Proceeding (.2); review Defendant materials in connection with same (.2); confer with document vendor re production (.2).	0.60
09/14/21	JPk	020 Prepare internal correspondence regarding discovery produced by third party in adversary proceeding.	1.10
09/14/21	SMN	020 Review new cases implicating issues in motion to dismiss briefing.	0.50
09/15/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	6.20
09/16/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	6.90
09/16/21	DLC	020 Confer with document vendor re productions.	0.30
09/17/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	6.20
09/17/21	DLC	020 Review draft email to third party re document productions.	0.30
09/17/21	JPk	020 Prepare correspondence to counsel for third party regarding documents produced in adversary proceeding.	1.20
09/20/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	6.40
09/20/21	DLC	020 Review legal memorandum and hot documents re open issues in Adversary Proceeding (3.1); prepare response re same (1.3); review key documents re third party (.2).	4.60
09/20/21	SMN	020 Review cases implicating issues in motion to dismiss briefing.	0.60
09/21/21	DMZ	020 Review internal correspondence re open issues in Adversary Proceeding (.3); analyze issues re same (.2).	0.50
09/21/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	7.00
09/21/21	DLC	020 Review memoranda in connection with open issues in Adv. Proc. (.5); confer with FTI re document discovery issues (.3); review email to opposing counsel re open issues re Adv. Proc. (.3); reach out to third parties re same (.2); review correspondence from court re upcoming	2.20

SEARS CREDITORS COMMITTEE
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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		conference (.9).	
09/21/21	SMN	020 Review new cases implicating issues in motion to dismiss briefing (.4); draft talking points re New York D&O insurance coverage action for call with Weil (1.3); review filing in D&O insurance coverage action appeal (.3).	2.00
09/21/21	DP	020 Analyze issues re defendants' document productions (1.5); draft correspondence to defendants' counsel re same (.2).	1.70
09/22/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	7.90
09/22/21	DLC	020 Review hot documents in connection with adversary proceeding.	1.00
09/22/21	SMN	020 Review and summarize arguments in appellate brief filed in appeal of Sears D&O insurance coverage action.	0.50
09/22/21	DP	020 Analyze issues re defendants' document production.	2.20
09/23/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	7.70
09/23/21	DLC	020 Review filings in D&O action (2.4) and confer with S. Nolan re same (.2).	2.60
09/23/21	SMN	020 Review new cases implicating issues in motion to dismiss briefing (.3); confer with D. Chapman re appeal in D&O insurance coverage action (.2).	0.50
09/24/21	RJC	020 Call with D. Chapman and J. Kane regarding fact issue development (1.0); conduct review of discovery documents in connection with adversary proceeding (6.8).	7.80
09/24/21	DLC	020 Prepare for (.2) and participate in (1.0); call with R. Collins and J. Kane re discovery; prepare for (.2) and participate in (.2) call with counsel to third party re discovery; follow-up with opposing counsel re same (.2).	1.80
09/24/21	JPk	020 Prepare for (0.9) and attend (1.0) call with D. Chapman and R. Collins regarding discovery.	1.90
09/24/21	SMN	020 Review new cases implicating issues in motion to dismiss briefing.	0.30
09/27/21	RJC	020 Draft email to opposing counsel regarding document production issue (.4); conduct review of discovery documents in connection with adversary proceeding (1.9).	2.30
09/27/21	DLC	020 Revise email to counsel to third party re document production (.6); review R. Collins correspondence re document review workstreams (.5).	1.10
09/27/21	SMN	020 Review new cases implicating issues in motion to dismiss briefing.	0.10
09/28/21	DMZ	020 Draft correspondence to Akin team re Judge Drain retirement and implications on adversary proceeding.	0.10
09/28/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	3.30
09/28/21	DLC	020 Review third party discovery issues (.3); review key documents in connection with same (.4).	0.70
09/29/21	DMZ	020 Analyze impact of J. Drain resignation and related strategy.	0.20
09/29/21	RJC	020 Draft email to opposing counsel regarding production issues (.8); conduct review of discovery documents in connection with adversary proceeding (5.9).	6.70
09/29/21	DLC	020 Review and respond to emails with counsel to third party re document productions.	0.80
09/29/21	JPk	020 Draft correspondence to Akin Gump attorneys regarding discovery disputes with third parties.	1.00
09/30/21	DMZ	020 Analyze issues re adversary proceeding.	1.90
09/30/21	RJC	020 Draft email to opposing counsel regarding production issues (.7); conduct review of discovery documents in connection with adversary proceeding (5.9).	6.60
09/30/21	DLC	020 Review and respond to various third parties re document productions (1.3); revise draft communication to third parties re document productions (1.1).	2.40
09/30/21	JPk	020 Correspond with Akin Gump attorneys regarding discovery dispute with	0.70

SEARS CREDITORS COMMITTEE
Bill Number: 1964372

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11/30/21

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>
		third party to adversary proceeding.		
09/30/21	SMN	020	Review new cases implicating issues in motion to dismiss briefing.	0.30
09/13/21	SLB	022	Draft correspondence to Weil and members of Akin FR team re general case issues and developments.	0.20
09/20/21	SLB	022	Participate on call with Weil re case status and open issues in adversary proceeding (.6); draft internal correspondence to members of FR and Lit teams re same (.3); follow-up correspondence with Weil re same (.2).	1.10
09/21/21	SLB	022	Draft internal correspondence to members of FR and Lit teams re open case issues and Effective Date.	0.40
09/22/21	SLB	022	Participate on call with Debtor, Admin Rep and UCC advisors re case status and open issues in adversary proceeding (.8); follow-up internal correspondence re same (.2).	1.00
09/21/21	JLS	023	Review correspondence re motion to enforce APA.	0.50
09/22/21	JLS	023	Review pleading in connection with motion to enforce APA.	0.70
09/22/21	JPk	023	Review (1.0) and summarize (1.5) Transform's reply in support of motion to enforce APA.	2.50
09/23/21	JES	023	Review pleadings in connection with Transform Motion to Enforce APA.	0.50
09/24/21	JPk	023	Attend telephonic court hearing regarding motion to enforce APA.	1.00
09/28/21	ZDL	023	Review appellee brief in Transform APA appeal.	0.60
Total Hours				260.70

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
J L SORKIN	7.20	at	\$1425.00	=	\$10,260.00
D M ZENSKY	4.80	at	\$1655.00	=	\$7,944.00
D L CHAPMAN	44.60	at	\$1265.00	=	\$56,419.00
S L BRAUNER	21.60	at	\$1265.00	=	\$27,324.00
J E TYSSE	13.30	at	\$1135.00	=	\$15,095.50
Z CHEN	6.40	at	\$1075.00	=	\$6,880.00
J P KANE	12.30	at	\$970.00	=	\$11,931.00
D S PARK	3.90	at	\$1045.00	=	\$4,075.50
Z D LANIER	8.10	at	\$980.00	=	\$7,938.00
S M NOLAN	6.10	at	\$855.00	=	\$5,215.50
J E SZYDLO	5.60	at	\$810.00	=	\$4,536.00
R J COLLINS	126.80	at	\$500.00	=	\$63,400.00

Current Fees \$221,018.50

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Computerized Legal Research - Lexis - in contract 30% discount	\$289.69
Computerized Legal Research - Other	\$334.24
Computerized Legal Research - Westlaw - in contract 30% discount	\$2,314.66
Prof Fees - Consultant Fees	\$42,593.95
Transcripts	\$156.00

Current Expenses \$45,688.54

Exhibit D

Disbursement Summary

DISBURSEMENT SUMMARY

Disbursement Activity	Amount (\$)
Computerized Legal Research – Lexis – in contract 30% discount	289.69
Computerized Legal Research – Other	334.24
Computerized Legal Research – Westlaw – in contract 30% discount	2,314.66
Professional Fees – Consultant Fees	42,593.95
Transcripts	156.00
TOTAL:	45,688.54

Exhibit E

Itemized Disbursements

SEARS CREDITORS COMMITTEE
Bill Number: 1964372

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11/30/21

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		third party to adversary proceeding.	
09/30/21	SMN	020 Review new cases implicating issues in motion to dismiss briefing.	0.30
09/13/21	SLB	022 Draft correspondence to Weil and members of Akin FR team re general case issues and developments.	0.20
09/20/21	SLB	022 Participate on call with Weil re case status and open issues in adversary proceeding (.6); draft internal correspondence to members of FR and Lit teams re same (.3); follow-up correspondence with Weil re same (.2).	1.10
09/21/21	SLB	022 Draft internal correspondence to members of FR and Lit teams re open case issues and Effective Date.	0.40
09/22/21	SLB	022 Participate on call with Debtor, Admin Rep and UCC advisors re case status and open issues in adversary proceeding (.8); follow-up internal correspondence re same (.2).	1.00
09/21/21	JLS	023 Review correspondence re motion to enforce APA.	0.50
09/22/21	JLS	023 Review pleading in connection with motion to enforce APA.	0.70
09/22/21	JPk	023 Review (1.0) and summarize (1.5) Transform's reply in support of motion to enforce APA.	2.50
09/23/21	JES	023 Review pleadings in connection with Transform Motion to Enforce APA.	0.50
09/24/21	JPk	023 Attend telephonic court hearing regarding motion to enforce APA.	1.00
09/28/21	ZDL	023 Review appellee brief in Transform APA appeal.	0.60
Total Hours			260.70

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
J L SORKIN	7.20 at	\$1425.00 =	\$10,260.00
D M ZENSKY	4.80 at	\$1655.00 =	\$7,944.00
D L CHAPMAN	44.60 at	\$1265.00 =	\$56,419.00
S L BRAUNER	21.60 at	\$1265.00 =	\$27,324.00
J E TYSSE	13.30 at	\$1135.00 =	\$15,095.50
Z CHEN	6.40 at	\$1075.00 =	\$6,880.00
J P KANE	12.30 at	\$970.00 =	\$11,931.00
D S PARK	3.90 at	\$1045.00 =	\$4,075.50
Z D LANIER	8.10 at	\$980.00 =	\$7,938.00
S M NOLAN	6.10 at	\$855.00 =	\$5,215.50
J E SZYDLO	5.60 at	\$810.00 =	\$4,536.00
R J COLLINS	126.80 at	\$500.00 =	\$63,400.00

Current Fees \$221,018.50

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Computerized Legal Research - Lexis - in contract 30% discount	\$289.69
Computerized Legal Research - Other	\$334.24
Computerized Legal Research - Westlaw - in contract 30% discount	\$2,314.66
Prof Fees - Consultant Fees	\$42,593.95
Transcripts	\$156.00

Current Expenses \$45,688.54

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<u>Date</u>		<u>Value</u>
10/07/20	Transcripts VENDOR: VERITEXT INVOICE#: 4578174 DATE: 10/7/2020 Transcriber fee for transcript of October 6, 2020 hearing.	\$31.20
07/12/21	Prof Fees - Consultant Fees VENDOR: H5 INVOICE#: INV-31057 DATE: 7/12/2021 Key document identification related to Macerich JV negotiations, et al. and Data Management for future search requests re Sears Holding Corp.	\$33,581.25
09/01/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 9/1/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$22.39
09/01/21	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 9/1/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
09/01/21	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 9/1/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$7.46
09/02/21	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 9/2/2021 AcctNumber: 1000309084 ConnectTime: 0.0	\$52.23
09/02/21	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 9/2/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$52.23
09/06/21	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 9/6/2021 AcctNumber: 1000309084 ConnectTime: 0.0	\$164.16
09/06/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 9/6/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$29.85
09/07/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 9/7/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
09/08/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 9/8/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$22.39
09/08/21	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 9/8/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08

SEARS CREDITORS COMMITTEE
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09/08/21	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 9/8/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$7.46
09/09/21	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 9/9/2021 AcctNumber: 1000309084 ConnectTime: 0.0	\$52.23
09/09/21	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 9/9/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$52.23
09/10/21	Prof Fees - Consultant Fees VENDOR: H5 INVOICE#: INV-31642 DATE: 9/10/2021	\$9,012.70
09/13/21	E-Discovery / Data Hosting Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 9/13/2021 AcctNumber: 1000309084 ConnectTime: 0.0	\$164.16
09/13/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 9/13/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$29.85
09/14/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 9/14/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
09/14/21	Computerized Legal Research - Lexis - in contract 30% discount Service: US TREATISES; Employee: LANIER ZACH; Charge Type: DOC ACCESS; Quantity: 1.0	\$70.21
09/14/21	Computerized Legal Research - Lexis - in contract 30% discount Service: SEARCH; Employee: SZYDLO JOSEPH; Charge Type: ACCESS CHARGE; Quantity: 2.0	\$146.32
09/15/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 9/15/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$22.39
09/15/21	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 9/15/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
09/15/21	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 9/15/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$7.46
09/16/21	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 9/16/2021	\$52.23

SEARS CREDITORS COMMITTEE
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11/30/21

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09/16/21	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 9/16/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$52.23
09/17/21	Computerized Legal Research - Lexis - in contract 30% discount Service: SEARCH; Employee: LANIER ZACH; Charge Type: ACCESS CHARGE; Quantity: 1.0	\$73.16
09/20/21	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 9/20/2021 AcctNumber: 1000309084 ConnectTime: 0.0	\$164.16
09/20/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 9/20/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$29.85
09/21/21	Computerized Legal Research - Westlaw - in contract 30% discount User: NOLAN SEAN Date: 9/21/2021 AcctNumber: 1000193694 ConnectTime: 0.0	\$128.35
09/21/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 9/21/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
09/22/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 9/22/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$22.39
09/22/21	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 9/22/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
09/22/21	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 9/22/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$7.46
09/23/21	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 9/23/2021 AcctNumber: 1000309084 ConnectTime: 0.0	\$52.23
09/23/21	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 9/23/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$52.23
09/27/21	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 9/27/2021 AcctNumber: 1000309084 ConnectTime: 0.0	\$164.16

SEARS CREDITORS COMMITTEE
Bill Number: 1964372

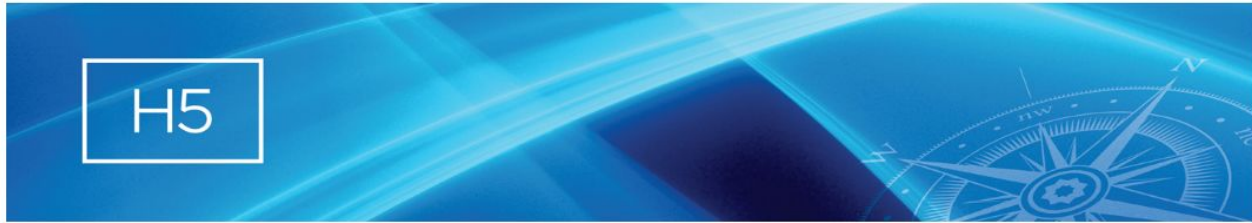
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09/27/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 9/27/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$29.85
09/28/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 9/28/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
09/29/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 9/29/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$22.39
09/29/21	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 9/29/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
09/29/21	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 9/29/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$7.46
09/30/21	Transcripts VENDOR: VERITEXT INVOICE#: 5294918 DATE: 9/30/2021 Transcriber fee for transcript of September 27, 2021 hearing.	\$124.80
09/30/21	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 9/30/2021 AcctNumber: 1000309084 ConnectTime: 0.0	\$52.23
09/30/21	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 9/30/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$52.23
09/30/21	Computerized Legal Research - Other VENDOR: COURTALERT.COM, INC INVOICE#: 328396-2109 DATE: 9/30/2021 - Document retrieval in various courts	\$16.00
09/30/21	Computerized Legal Research - Other VENDOR: COURTALERT.COM, INC INVOICE#: 328396-2109 DATE: 9/30/2021 - Document retrieval in various courts	\$0.76
09/30/21	Computerized Legal Research - Other VENDOR: COURTALERT.COM, INC INVOICE#: 328396-2109 DATE: 9/30/2021 - Document retrieval in various courts	\$6.10
09/30/21	Computerized Legal Research - Other VENDOR: COURTALERT.COM, INC INVOICE#: 328396-2109 DATE: 9/30/2021 - Document retrieval in various courts	\$48.99
09/30/21	Computerized Legal Research - Other VENDOR: COURTALERT.COM, INC	\$48.99

SEARS CREDITORS COMMITTEE
Bill Number: 1964372

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	INVOICE#: 328396-2109 DATE: 9/30/2021	
09/30/21	- Document retrieval in various courts Computerized Legal Research - Other VENDOR: COURTALERT.COM, INC INVOICE#: 134294-2109 DATE: 9/30/2021	\$57.16
09/30/21	- Document retrieval in various courts Computerized Legal Research - Other VENDOR: COURTALERT.COM, INC INVOICE#: 134294-2109 DATE: 9/30/2021	\$114.32
09/30/21	- Document retrieval in various courts Computerized Legal Research - Other VENDOR: COURTALERT.COM, INC INVOICE#: 134294-2109 DATE: 9/30/2021	\$41.92
	- Document retrieval in various courts	
	Current Expenses	<hr/> \$45,688.54
	Total Amount of This Invoice	\$266,707.04
	Prior Balance Due	<hr/> \$7,700,811.33
	Total Balance Due Upon Receipt	<hr/> \$7,967,518.37



Invoice Date: 7/12/2021

Invoice Number: INV-31057

**Billing
Address:**

Ms. Roxanne Tizravesh
Akin Gump Strauss Hauer & Feld LLP
One Bryant Park
Bank of America Tower
New York NY 10036

H5
595 Market Street, Suite 610
San Francisco CA 94105
(415) 625-6700
clientbilling@h5.com

Client Matter

In re: Sears Holding Corp.

Client Matter #

18-23538

Start Date

6/1/2021

End Date

6/30/2021

Terms

Due upon receipt

Service Description	Qty	Unit Rate	TOTAL
Key Document Identification (Hours) <i>Key document identification related to Macerich JV negotiations, Macerich appraisals/valuations, and Macerich JV deal and for expert requests regarding business unit forecasting and the Ipsos contract negotiation.</i>	72.5	\$450.00	\$32,625.00
Data Management (Hours) <i>Load defendant and 3rd party productions to DART to be available for future search requests</i>	4.25	\$225.00	\$956.25

This invoice is for search/review services only.
eDiscovery services will be billed separately.

Subtotal \$33,581.25

Tax Total \$0.00

Total \$33,581.25

If Payment by Check

H5
PO Box 347549
Pittsburgh, PA 15251-4549
Tax ID#: 94-3339333

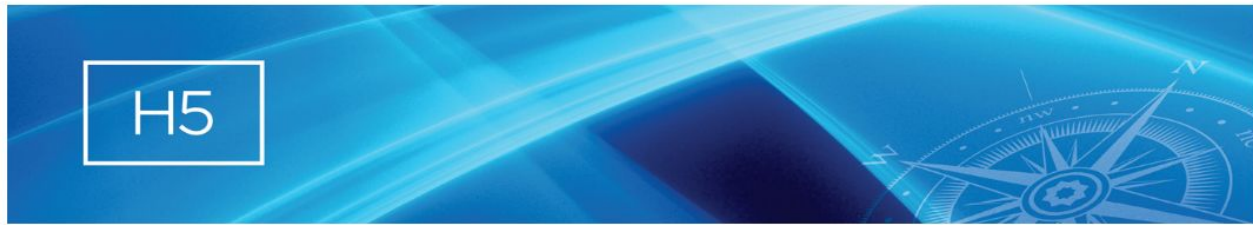
If Payment by Wire or ACH

H5
Silicon Valley Bank
3003 Tasman Drive, Santa Clara, CA
Acct: 33 00 79 53 58
Routing: 121 140 399

If Payment by American Express

Please email clientbilling@h5.com
to inquire.

*Sorry, we do not accept VISA or
Mastercard at this time.*



Invoice Date: 9/10/2021

Invoice Number: INV-31642

**Billing
Address:**

Ms. Roxanne Tizravesh
Akin Gump Strauss Hauer & Feld LLP
One Bryant Park
Bank of America Tower
New York NY 10036

H5
595 Market Street, Suite 610
San Francisco CA 94105
(415) 625-6700
clientbilling@h5.com

Client Matter

In re: Sears Holding Corp.

Client Matter #

Start Date

8/1/2021

End Date

8/31/2021

Terms

Due upon receipt

Service Description	Qty	Unit Rate	TOTAL
Data Hosting (GB)	1,662.5	\$9.00	\$14,962.50
E-Discovery Service Fee Deferral <i>Per agreement to defer 50% of H5's fees directly associated with Relativity data hosting storage that are incurred by the Sear's indirect creditor's committee client between August 1, 2021 and October 31, 2021.</i> <i>Deferred H5 fees will be due and payable on November 1, 2021</i>		\$(7,481.25)	\$(7,481.25)
Subtotal			\$7,481.25
Hosting Project Management (Hours)	0.17	\$185.00	\$31.45
User Fees (Users)	20	\$75.00	\$1,500.00

Subtotal \$9,012.70

Tax Total \$0.00

Total \$9,012.70

If Payment by Check

H5
PO Box 347549
Pittsburgh, PA 15251-4549

Tax ID#: 94-3339333

If Payment by Wire or ACH

H5
Silicon Valley Bank
3003 Tasman Drive, Santa Clara, CA
Acct: 33 00 79 53 58
Routing: 121 140 399

If Payment by American Express

Please email clientbilling@h5.com to inquire.

Sorry, we do not accept VISA or Mastercard at this time.